

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Saint Vincent Hospital	Worcester	Worcester	Teaching	12 / 31	9		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q2	MA Industry Median FY06 Q2	NorthEast US Median FY04 [2]
Profitability							
Operating Margin	-0.68%	-0.92%	1.98%	5.76%	3.21%	0.55%	not available
Non-Operating Margin	0.16%	0.03%	-1.33%	-2.35%	0.00%	1.29%	not available
Total Margin	-0.52%	-0.89%	0.65%	3.42%	3.21%	2.61%	2.08%
Operating Surplus (Loss)	(\$1,011,723)	(\$1,864,984)	\$4,389,490	\$7,085,764	\$6,059,652	---	---
Total Surplus (Loss)	(\$1,003,296)	(\$1,803,452)	\$1,442,812	\$4,201,723	\$6,059,652	---	---
Liquidity							
Current Ratio	0.68	1.74	1.51	1.05	1.32	1.49	1.68
Days in Accounts Receivable	29.57	62.56	-8.57	61.81	41.55	41.32	49.17
Average Payment Period	87.87	57.09	24.51	92.54	38.20	49.66	63.4
Solvency/Capital Structure							
Debt Service Coverage (Total) [3]					---	---	3.11
Cashflow to Total Debt [4]					---	---	16.38%
Equity Financing	85.57%	-61.17%	91.05%	68.02%	74.92%	39.96%	47.45%
Other							
Total Net Assets	\$328,521,587	(\$126,186,940)	\$154,194,947	\$62,826,010	\$74,333,845	---	---
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	---	---
Net Patient Service Revenue [5]	\$184,348,960	\$197,165,757	\$218,826,945	\$123,341,654	\$184,502,491	---	---

FY06 Q2 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q2 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.